



The fund targets yield through investing in a portfolio of asset backed short to medium term private debt transactions. We offer a favourable risk adjusted yield for investors by lending to clients that are under-served by more traditional bank and non-bank financial institutions. This scarcity of credit available to small and medium sized enterprises ("SMEs") is a global opportunity and allows the fund to select the best-in-class borrowers for the return premium charged. The investment manager shall use its presence on the continent and broad transaction sourcing abilities to capitalise on the expected growth in trade flows into and out of Africa.

FUND INFORMATION

Fund Advisor	Plane Tree Capital Pty Ltd
Fund Launch	Fri, Oct 01, '21
Share Class	USD Class
ISIN	KYG713241001
Bloomberg	PTPCPF1
Target Returns	8% - 10% per annum
Fund Domicile	Cayman Islands
Management fee	1% per annum
Performance fee	20% per annum (4% hurdle)
Fund Liquidity	90 Days' notice

KEY FUND METRICS

Average transaction size	USD	178,963
Book Loan to value		84.87%
Closing Cash balance		4.31%
Gross lending rate		15.48%
Average tenor		67 Days
Leverage		USD 0
Portfolio Value	USD	19,884,769

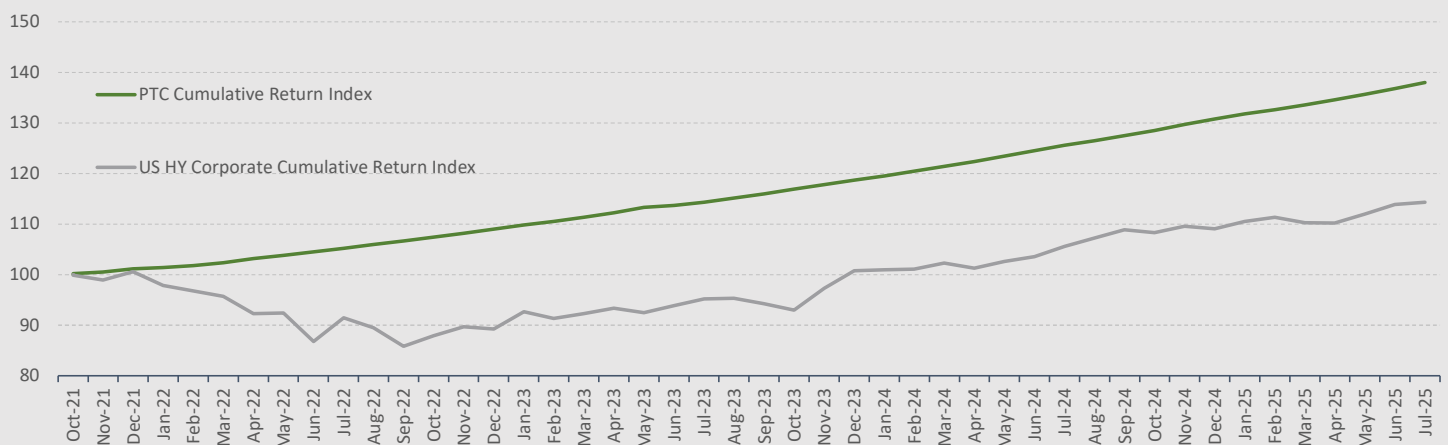
KEY CONTACT DETAILS

Portfolio Manager	Richard Hart/Duncan Potts
Email	info@plane-tree.com
Contact Number	+27(0)83-703-8121

HISTORICAL PERFORMANCE NET OF ALL FEES (USD)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2021										0.19%	0.36%	0.63%	1.18%
2022	0.23%	0.33%	0.64%	0.74%	0.66%	0.67%	0.68%	0.68%	0.69%	0.67%	0.72%	0.74%	7.72%
2023	0.75%	0.65%	0.73%	0.85%	0.91%	0.37%	0.52%	0.71%	0.74%	0.82%	0.73%	0.83%	8.96%
2024	0.72%	0.77%	0.76%	0.79%	0.89%	0.88%	0.83%	0.72%	0.81%	0.82%	0.94%	0.78%	10.17%
2025	0.77%	0.67%	0.70%	0.72%	0.82%	0.83%	0.89%	0.80%					6.38%

PERFORMANCE COMPARISON TO SIMILAR PRODUCTS



Plane Tree Capital (Pty) Ltd (2015/262533/07) is an authorised Financial Services Provider (FSP51788).

Disclaimer: The information contained herein is intended only for the person or entity to whom it is addressed and may contain confidential and/or privileged material. This document does not constitute a solicitation, invitation, recommendation or offer in respect of any securities, investment products or investment advisory services and should not be interpreted as such. Such offer or solicitation may only be made pursuant to the current private placement memorandum (the "Memorandum") for the applicable fund ("Fund") managed by CV5 Capital Limited and advised by Plane Tree Capital (Pty) Ltd that will be provided only to qualified offerees. The information contained in this document may not be reproduced, in whole or in part, or distributed without the permission of Plane Tree Capital Private Credit Fund SP. There is no obligation to update, modify or amend this communication or to otherwise notify a reader in the event that any matter stated herein changes or