



Fund Fact Sheet • February 2022

Fund Objective

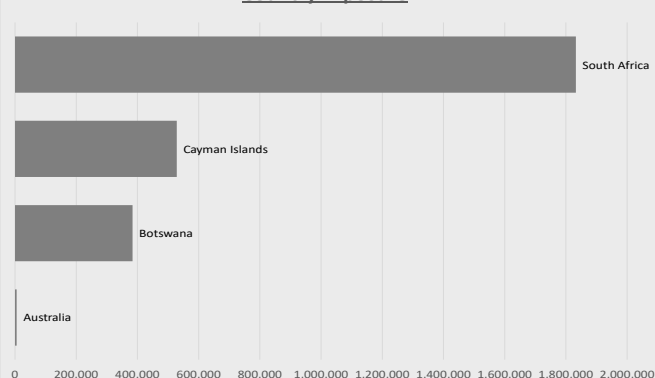
The investment objective is targeted through investing in a portfolio of asset backed short- to medium-term private debt transactions.

The fund targets a favourable risk adjusted yield for its investors by lending to clients that are underserved by more traditional bank and non-bank financial institutions. This scarcity of credit available to small and medium sized enterprises ("SMEs") is a global opportunity and allows the fund to select the best-in-class borrowers for the return premium charged.

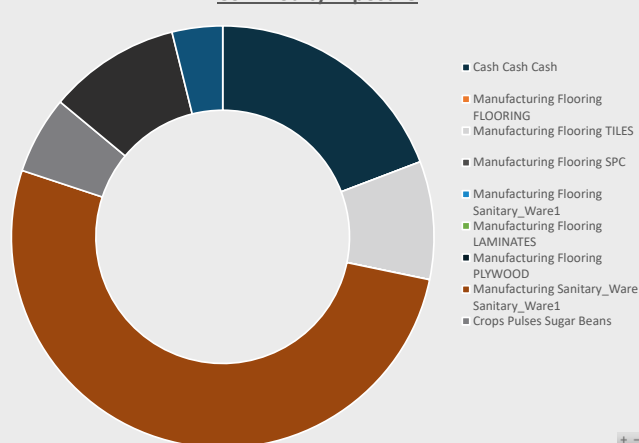
The fund invests in clients that have a demonstrated track record and are looking to scale their business using debt finance to enhance retained earnings growth. The financing of SMEs allows them to reach a scale where they can access more traditional and cheaper credit whereby the fund becomes the second line of credit. The investment manager shall use its presence on the continent and broad transaction sourcing abilities to capitalise on the expected growth in trade flows into and out of Africa.

Fund Name	Plane Tree Capital Private Credit Fund SP
Fund Manager	CV5 Capital
Investment Advisor	Plane Tree Capital (Pty) Ltd
Hurdle Rate	4%
Management Fee	1%
Performance Fee	20%
Minimum Investment	USD 50,000

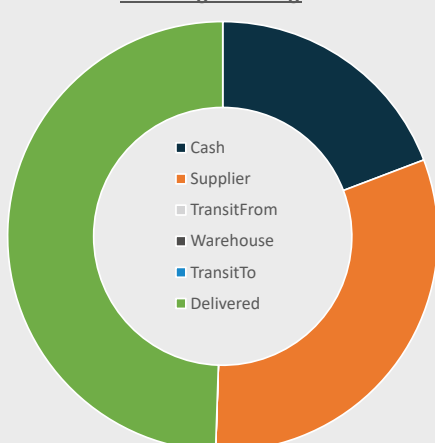
Country Exposure



Commodity Exposure



Deal Stage Tracking



USD Monthly Net Returns (%)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2021										0.19	0.36	0.63	1.18%
2022	0.23	0.33											0.56%

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Plane Tree Capital (Pty) Ltd (2015/262533/07) is a registered Financial Services Provider (FSP51788) and a registered credit provider (NCRCP15299)

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